

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re: Lehman Brothers Holdings Inc.

Case No. 08-13555 (JMP)

Court ID (Court Use Only) \_\_\_\_\_

NOTICE OF PARTIAL TRANSFER OF CLAIMS OTHER THAN FOR SECURITY  
PURSUANT TO BANKRUPTCY RULE 3001(E)(2)

CLAIMS HAVE BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. §1111(a). Pursuant to Bankruptcy Rule 3001(e)(2), Transferee hereby gives notice of the partial transfer, other than for security, of the claims referenced herein.

<u>Name of Transferee:</u> Deutsche Bank AG Brussels Branch Avenue Marnix/Marnixlaan 17 1000 Brussels Belgium Attention: Cécile Counet Telephone number: +32 (0)2 551.63.07 Email address: cecile.counet@db.com	<u>Name of Transferor:</u> Deutsche Bank Europe GmbH Belgium Branch Avenue Marnix/Marnixlaan 13-15 1000 Brussels Belgium Attention: Cécile Counet Telephone number: +32 (0)2 551.63.07 Email address: cecile.counet@db.com
Notices to Transferee should be sent to: (see above)	Court Record Address of the Transferor: (Court use only)
Last Four Digits of Acct. #:	Last Four Digits of Acct. #:
Name and Address where transferee payments should be sent (if different from above):	Name and Current Address of Transferor:  (see above)
<u>Claim Amount:</u> \$7,686,181.30 as-filed amount of the \$96,845,600.60 initial total claim amount	<i>Note: See Schedule 1 to attached Evidence of Partial Transfer for specific positions being transferred.</i>
<u>Court Claim No. (if known):</u> 50475.06	
<u>Date Claim Filed:</u> October 28, 2009	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: Filip WEYNANTS  
Chief Operating Officer  
Deutsche Bank Belgium  
Filip Weynants  
Authorized Agent of Transferee

Date: 26 November 2012

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 & 3571.

As set forth in the attached Evidence of Transfer of Claim, Transferor has waived to the fullest extent permitted by law any notice or right to receive notice of a hearing under Bankruptcy Rule 3001(e).

**EVIDENCE OF PARTIAL TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Deutsche Bank Europe GmbH Belgium Branch, Avenue Marnix/Marnixlaan 13-15, 1000 Brussels, Belgium, its successors and assigns (collectively, "Transferor"), does hereby certify that it has unconditionally and irrevocably transferred and assigned to :

Deutsche Bank AG Brussels Branch  
Avenue Marnix/Marnixlaan 17  
1000 Brussels  
Belgium  
Attention: Cécile Counet  
Telephone number: +32 (0)2 551.63.07  
Email address: cecile.counet@db.com

its successors and assigns (collectively, "Transferee") all right, title and interest in and to that claim of Transferor (the "Assigned Claim") against LEHMAN BROTHERS HOLDINGS INC. in the as-filed amount of \$7,686,181.30, being that portion of Claim No. 50475 designated as Claim No. 50475.06, previously transferred to Deutsche Bank Europe GmbH Belgium Branch, as reflected in Schedule 1 hereto, in the bankruptcy proceeding of Lehman Brothers Holdings Inc., which is being administered under the auspices of the U.S. Bankruptcy Court for the Southern District of New York and is captioned In re Lehman Brothers Holdings Inc., Case No. 08-13555 (JMP).

Transferor hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this transfer of the Assigned Claim as an unconditional assignment and Transferee herein as the valid owner of the Assigned Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Assigned Claim to Transferee.

IN WITNESS WHEREOF, dated as of the 26<sup>th</sup> day of November, 2012.

Deutsche Bank Europe GmbH Belgium Branch (Transferor)

By:   
(Signature of authorized officer)

Name: Alain Moreau  
Title: CEO – General Branch Manager  
Tel.: +32 (0)2 551.61.70

Deutsche Bank AG Brussels Branch (Transferee)

By:   
(Signature of authorized officer)

Name: Filip Weynants  
Title: COO  
Tel.: +32(0)2 551.67.55

**Schedule 1**

**SCHEDULE OF LEHMAN PROGRAM SECURITIES**

ISIN	Issuer	Principal Amount (EUR) <sup>a</sup>	Principal Amount (USD) <sup>b</sup>	Blocking Reference Number
XS0189741001	LEHMAN BROTHERS HOLDINGS INC	6,000,000 €	\$8,513.40	5992946
XS0213899510	LEHMAN BROTHERS HOLDINGS INC	2,524,000,000 €	\$3,581,303.60	6046782
XS0252834576	LEHMAN BROTHERS HOLDINGS INC	50,000,000 €	\$70,945.00	5992956
XS0307745744	LEHMAN BROTHERS HOLDINGS INC	100,000,000 €	\$141,890.00	5992958
XS0183944643	LEHMAN BROTHERS HOLDINGS INC	20,000,000 €	\$28,378.00	6058252
XS0215349357	LEHMAN BROTHERS HOLDINGS PLC	44,000,000 €	\$62,431.60	5992951
XS0229269856	LEHMAN BROTHERS UK CAPITAL FUNDING II	2,673,000,000 €	\$3,792,719.70	5992953

<sup>a</sup> Amounts stated are as of the Petition Date.

<sup>b</sup> Amount determined by applying prevailing exchange rate as of the Petition Date of 1 EUR = 1.4189 USD.